

# **SPECIFICATION PACKET**



## **HVAC PREVENTATIVE MAINTENANCE AND MAINTENANCE**

**2024-25**

## **NOTICE OF BID**

The Jessamine County Fiscal Court will receive sealed bids from commercial HVAC trade contractors for the following: preventative maintenance and maintenance projects for 2024-2025 on the Jessamine County Courthouse, Public Safety Center, EMS Stations, Court Complex, Clark Building, Family Court Office, Jessamine County Detention Center, Restricted Custody Center, 201 North Main, Nicholasville and Cassity Building. Bid documents may be obtained from the Office of Jessamine County Judge/Executive, David K. West, 101 North Main Street, Nicholasville, KY 40356 or at [www.jessamineco.com](http://www.jessamineco.com). There will be a pre-bid meeting at the Courthouse on Monday, November 20 at 10:00 am. Sealed bids will be accepted at the office of the Jessamine County Judge/Executive David K. West, 101 North Main Street, Nicholasville, KY until Monday, November 27 at 11:00 am. Jessamine County Fiscal Court reserves the right to reject any and all bids.

Jessamine County Fiscal Court

## **Reciprocal Preference for Kentucky Resident Bidders**

### **KRS 45A.490 Definitions for KRS 45A.490 to 45A.494.**

As used in KRS 45A.490 to 45A.494:

- (1) "Contract" means any agreement of a public agency, including grants and orders, for the purchase or disposal of supplies, services, construction, or any other item; and
- (2) "Public agency" has the same meaning as in KRS 61.805.

### **KRS 45A.492 Legislative declarations.**

The General Assembly declares:

- (1) A public purpose of the Commonwealth is served by providing preference to Kentucky residents in contracts by public agencies; and
- (2) Providing preference to Kentucky residents equalizes the competition with other states that provide preference to their residents.

### **KRS 45A.494 Reciprocal preference to be given by public agencies to resident bidders -- List of states -- Administrative regulations.**

- (1) Prior to a contract being awarded to the lowest responsible and responsive bidder on a contract by a public agency, a resident bidder of the Commonwealth shall be given a preference against a nonresident bidder registered in any state that gives or requires a preference to bidders from that state. The preference shall be equal to the preference given or required by the state of the nonresident bidder.
- (2) A resident bidder is an individual, partnership, association, corporation, or other business entity that, on the date the contract is first advertised or announced as available for bidding:
  - (a) Is authorized to transact business in the Commonwealth; and
  - (b) Has for one (1) year prior to and through the date of the advertisement, filed Kentucky corporate income taxes, made payments to the Kentucky unemployment insurance fund established in KRS 341.490, and maintained a Kentucky workers' compensation policy in effect.
- (3) A nonresident bidder is an individual, partnership, association, corporation, or other business entity that does not meet the requirements of subsection (2) of this section.
- (4) If a procurement determination results in a tie between a resident bidder and a nonresident bidder, preference shall be given to the resident bidder.
- (5) This section shall apply to all contracts funded or controlled in whole or in part by a public agency.
- (6) The Finance and Administration Cabinet shall maintain a list of states that give to or require a preference for their own resident bidders, including details of the preference given to such bidders, to be used by public agencies in determining resident bidder preferences. The cabinet shall also promulgate administrative regulations in accordance with KRS Chapter 13A establishing the procedure by which the preferences required by this section shall be given.
- (7) The preference for resident bidders shall not be given if the preference conflicts with federal law.
- (8) Any public agency soliciting or advertising for bids for contracts shall make KRS 45A.490 to 45A.494 part of the solicitation or advertisement for bids.

The reciprocal preference as described in KRS 45A.490-494 above shall be applied in accordance with 200 KAR 5:400.

## Method of Award

### Best Value – Ranking Approach

**Jessamine County Fiscal Court** intends to award a Contract to the Vendor, whose offer, conforming to the Solicitation, is the most advantageous on the basis of "best value" for all products, services, and requirements contained herein.

An evaluation committee, or a designated individual, will evaluate the information provided by the Vendor in response to the established measurable criteria contained in the Solicitation.

### Measurable Criteria:

<b>Price</b>	<b>90 Points</b>
<b>Experience</b>	<b>10 Points</b>

**TOTAL POINTS            100 Points**

Each Vendor is responsible for submitting all relevant, factual and correct information with their offer to enable the evaluator(s) to afford each Vendor the maximum score based on the available data submitted by the Vendor. VENDOR SHALL ENTER UNIT PRICE AND TOTAL PRICE ON THE BID SHEET. If adequate space is not available, the Vendor must attach additional information that clearly cross-references the appropriate location in the solicitation (i.e. page number, paragraph, subject, etc.).

Vendors responding with the minimum Best Value requirements in this Solicitation shall not be credited with Best Value points. Vendors responding with greater than the minimum requirements shall receive Best Value points. Failure to provide adequate information will impact the evaluated points awarded to the Vendor.

### Price (90 points)

The bidder with the lowest Price receives the maximum score. The bidder with the next lowest Price receives points by dividing the lowest Price by the next lowest price and multiplying that percentage by the available points. For example, 95 points is allocated to the lowest Price criteria for this procurement, Bidder "A" bids \$3.00 as the lowest bidder and receives the maximum 95 points ( $\$3.00 / \$3.00 = 1.00 \times 95 = 95$ ). Assume Bidder "B" is the next lowest bidder at \$4.00, then "B" receives 71.3 points ( $\$3.00 / \$4.00 = .75 \times 95 = 71.25$ ).

### Experience- (10 points)

5 years experience is the minimum requirement for this criteria. Points are only given to bidders who exceed the 5 year requirement. The bidder with the greatest number of years experience (not to exceed 10 years for evaluation purposes) receives the maximum number of points. The bidder with the next largest number of years experience, receives points by dividing the next largest number of years experience by the largest number of years experience and multiplying that percentage by the available points. For example, 10 points is allocated to the largest number of years experience, over 5 years, for this procurement, Bidder "A" bids 10 years as the bidder with the largest number of years experience and receives the maximum of 10 points ( $10 / 10 = 1.00 \times 10 = 10$ ). Assume Vendor "B" is the bidder with the next largest number of years experience at 5 years, then "B" receives 5 points ( $5 / 10 = .50 \times 10 = 5$ ).

**Vendor shall enter number of year's experience: \_\_\_\_\_ years**

Best Value scoring is subject to **Reciprocal preference for Kentucky resident bidders and Preferences for a Qualified Bidder or the Department of Corrections, Division of Prison Industries (KAR 200 5:410)**.



**REQUIRED AFFIDAVIT FOR BIDDERS, OFFERORS AND  
CONTRACTORS CLAIMING  
QUALIFIED BIDDER STATUS**

**FOR BIDS AND CONTRACTS IN GENERAL:**

I. The bidder or offeror swears and affirms under penalty of perjury that the entity bidding, and all subcontractors therein, meets the requirements to be considered a “qualified bidder” in accordance with [200 KAR 5:410\(3\)](#); and will continue to comply with such requirements for the duration of any contract awarded. Please identify below the particular “qualified bidder” status claimed by the bidding entity.

\_\_\_\_\_ A nonprofit corporation that furthers the purposes of KRS Chapter 163

\_\_\_\_\_ Per KRS 45A.465(3), a "Qualified nonprofit agency for individuals with severe disabilities" means an organization that:

- (a) Is organized and operated in the interest of individuals with severe disabilities; and
- (b) Complies with any applicable occupational health and safety law of the United States and the Commonwealth; and
- (c) In the manufacture or provision of products or services listed or purchased under KRS 45A.470, during the fiscal year employs individuals with severe disabilities for not less than seventy-five percent (75%) of the man hours of direct labor required for the manufacture or provision of the products or services; and
- (d) Is registered and in good standing as a nonprofit organization with the Secretary of State.

The BIDDING AGENCY reserves the right to request documentation supporting a bidder’s claim of qualified bidder status. Failure to provide such documentation upon request may result in disqualification of the bidder or contract termination.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date

Company Name \_\_\_\_\_

Address \_\_\_\_\_  
\_\_\_\_\_

### **PREVENTATIVE MAINTENANCE**

Please provide a scope of services for preventative maintenance including a service schedule and quarterly filter changes. Please provide the cost for each building and a total cost for all buildings.

### **MAINTENANCE REPAIRS**

Please provide a cost per hour of maintenance repairs. Please provide a mileage rate. Please provide any other costs other than materials that will be factored in to this bid.

- \_\_\_\_\_ Must provide proof of general liability insurance in the minimum amount of \$1,000,000.00 with Jessamine County Fiscal Court named as additional insurer
- \_\_\_\_\_ Must have worker's compensation insurance coverage for all employees that perform work under the contract prior to execution of contraction
- \_\_\_\_\_ Must have a Jessamine County Occupational License and be in compliance
- \_\_\_\_\_ All work must be done during business hours, 8:00 am – 4:00 pm
- \_\_\_\_\_ Must have an after-hour number in case of emergency
- \_\_\_\_\_ Must adhere to all local, state and federal regulations

# BID SHEET

**(Please attach additional documentation including scope of services and maintenance schedule.)**

## **COURTHOUSE**

Preventative Maintenance Cost Yearly \_\_\_\_\_

Maintenance Repair Cost \_\_\_\_\_

## **COURT COMPLEX, CLARK BUILDING & FAMILY COURT OFFICES**

Preventative Maintenance Cost Yearly \_\_\_\_\_

Maintenance Repair Cost \_\_\_\_\_

## **DETENTION CENTER, RESTRICTIVE CUSTODY**

Preventative Maintenance Cost Yearly \_\_\_\_\_

Maintenance Repair Cost \_\_\_\_\_

## **CASSITY BUILDING**

Preventative Maintenance Cost Yearly \_\_\_\_\_

Maintenance Repair Cost \_\_\_\_\_

## **EMS STATIONS (3)**

Preventative Maintenance Cost Yearly \_\_\_\_\_

Maintenance Repair Cost \_\_\_\_\_

## **PUBLIC SAFETY CENTER**

Preventative Maintenance Cost Yearly \_\_\_\_\_

Maintenance Repair Cost \_\_\_\_\_



**201 NORTH MAIN, NICHOLASVILLE**

Preventative Maintenance Cost Yearly \_\_\_\_\_

Maintenance Repair Cost \_\_\_\_\_

**PREVENTATIVE MAINTENANCE  
COST ALL BUILDINGS YEARLY** \_\_\_\_\_

**MAINTENANCE REPAIR  
COST ALL BUILDINGS PER HOUR** \_\_\_\_\_

**Rev: 10/31/23**